

DRAFT SCHEDULE OF EVENTS

DENMARK TOWNSHIP, MINNESOTA

GENERAL OBLIGATION STREET RECONSTRUCTION BONDS, SERIES 2020A

As of July 31, 2020

August 3, 2020	Town Board calls for Street Reconstruction Plan Public Hearing on October 5;
September 21, 2020	Public Hearing notice due to <i>St. Paul Pioneer Press</i> ;
September 24, 2020	Public Hearing notice published in <i>St. Paul Pioneer Press</i> (no later than September 25: 10 days prior to Public Hearing);
Week of Sep 28, 2020	Street reconstruction plan and bond materials available for review;
October 5, 2020	Public Hearing and Presale Meeting <ul style="list-style-type: none">• Presentation of street reconstruction plan and bond issue;• Board approves resolution approving street reconstruction plan and authorizing bond issue; and• Board approves parameters resolution setting bond sale and award by pricing committee on November 5;
Week of Oct 19, 2020	Ehlers distributes official statement;
Week of Oct 19, 2020	Conference call with Standard & Poor's for bond rating;
November 4, 2020	Expiration of 30-day reverse referendum window following October 5 Public Hearing;
November 5, 2020	Bond sale; pricing committee confirms sale result complies with parameters resolution;
December 1, 2020	Bond closing; funds available to Town.

DRAFT SCHEDULE OF EVENTS

DENMARK TOWNSHIP, MINNESOTA

GENERAL OBLIGATION STREET RECONSTRUCTION BONDS, SERIES 2021A

As of July 31, 2020

April 5, 2021	Town Board calls for Street Reconstruction Plan Public Hearing on May 3;
April 19, 2021	Public Hearing notice due to <i>St. Paul Pioneer Press</i> ;
April 22, 2021	Public Hearing notice published in <i>St. Paul Pioneer Press</i> (no later than April 23: 10 days prior to Public Hearing);
Week of Apr 26, 2021	Street reconstruction plan and bond materials available for review;
May 3, 2021	Public Hearing and Presale Meeting <ul style="list-style-type: none">• Presentation of street reconstruction plan and bond issue;• Board approves resolution approving street reconstruction plan and authorizing bond issue; and• Board approves resolution setting bond sale on June 7;
Week of May 24, 2021	Ehlers distributes official statement;
Week of May 24, 2021	Conference call with Standard & Poor's for bond rating;
June 2, 2021	Expiration of 30-day reverse referendum window following May 3 Public Hearing;
June 7, 2021	Bond sale; Board approves resolution specifying final terms of and awarding bond to winning bidder;
July 1, 2021	Bond closing; funds available to Town.